Open Source Powers the Digital Economy

In the result-driven age, all companies are becoming technology companies with open source software fueling innovation at scale.

Open Source Venture Investment

The open source software ecosystem co-exists in an entrepreneurial, off-the-shelf and open-source business model.

<table>
<thead>
<tr>
<th>Amount (in millions)</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisitions of open source companies</td>
<td>$35.0B</td>
<td>$46.8B</td>
</tr>
</tbody>
</table>

Open Source at Work

- 55% of organizations that open-source products on open-source projects.
- 72% of firms leverage open source for non-commercial or technical reasons.
- 100% of open-source projects are productivity improvements.
- 55% of companies develop open-source software.

Developer Adoption vs. Corporate Participation

- 17% of developers use open-source tools.
- 41% of developers use open-source software.
- 42% of developers use open-source tools.

The Importance that a Project is Associated with an Open Source Foundation

<table>
<thead>
<tr>
<th>Importance</th>
<th>Not Important</th>
<th>Neutral</th>
<th>Important</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quality of software</td>
<td>17%</td>
<td>41%</td>
<td>42%</td>
</tr>
<tr>
<td>Sense of community</td>
<td>55%</td>
<td>44%</td>
<td>1%</td>
</tr>
<tr>
<td>Strength of intellectual property protection</td>
<td>35%</td>
<td>44%</td>
<td>21%</td>
</tr>
<tr>
<td>S suitability for commercial adoption</td>
<td>45%</td>
<td>44%</td>
<td>11%</td>
</tr>
</tbody>
</table>

Top 5 Benefits of Open Source Foundations for Open Source Projects

1. Quality of software
2. Sense of community
3. Strength of intellectual property protection
4. Suitability for commercial adoption
5. Vendor-neutral development

The Role of Open Source Foundations

- Open source is like oxygen or water. It's free and everywhere, but we all need someone to ensure its quality and sustainability, so that life can flourish.
- Membership in open-source foundations enables companies to ensure that the critical technologies they rely on will not only survive, but thrive, and keep up with evolving use cases, requirements, and commercial opportunities.
- Foundation membership allows companies to demonstrate their good corporate citizenship through their open-source projects.
- That's the role of the Eclipse Foundation in providing the governance, processes, and infrastructure that enable open collaboration and innovation for the benefit of all.

To learn more about entrepreneurial open source, visit entrepreneur.eclipse.org or connect with us at membership.eclipse.org.

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